

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

January 24, 2003

REGISTRATION NO.: 24307

BONDS ISSUED BY: City of Warson Woods

AMOUNT OF ISSUE: \$1,255,000.00

COUNTY: of St. Louis

DATE OF ISSUE: February 4, 2003

MONTH OF MATURITY: May

PURPOSE OF BONDS: Refunding a portion of the City's outstanding General Obligation Bonds,
Series 1996

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
1.500%	\$ 15,000.00	05/01/2003
5.250%	400,000.00	05/01/2004
4.050%	425,000.00	05/01/2005
2.500%	415,000.00	05/01/2006

ARE BONDS CALLABLE: The bonds do not contain a call provision.
BOND REGISTRAR: BNY Trust Company of Missouri, St. Louis, Missouri
INTEREST PAYABLE: May 1 and November 1
BY: BNY Trust Company of Missouri, St. Louis, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY: UMB Bank, N.A., Kansas City, Missouri
PURCHASE PRICE: \$1,280,636.25
INTEREST RATE: 2.5737%
ASSESSED VALUATION: Not applicable
INDEBTEDNESS: (Including this issue) Not applicable
NOTICE OF ELECTION: Not applicable
DATE OF ELECTION: Not applicable
ELECTION RESULTS: Not applicable
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable